

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
MSD Credit Opportunities Master Fund, L.P.

Name of Transferor
Shanti Asset Management

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): 27349
Claim Amount: \$38,756,999.00
Date Claim Filed: 9/22/09
Debtor against claim filed: Lehman Brothers Holdings Inc.

c/o MSDC Management, L.P.
Attention: Marcelllo Liguori
645 Fifth Ave., 21st Floor
New York, NY 10022
Phone: (212) 303-7822
Fax: (212) 303-1772

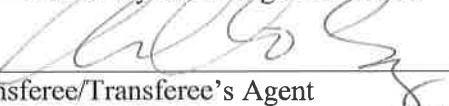
Wire Instructions:

Bank: JPMorgan Chase
ABA #: 021-000-021

Account: J.P. Morgan Clearing Corp.
Account #: 066001633

For Further Credit to: MSD Credit Opportunity Master Fund, L.P.
Account #: 102-41160-2
Attn: Sean Schafer 212-622-1992

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: January 23, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

FIELDSTONE

C A P I T A L G R O U P

March 1, 2010

TRADE CONFIRMATION

To: SOF Investments, L.P.
Attn: Jeffrey Kravetz
Email: jkravetz@msdcapital.com
Fax: 212-303-1622
Phone: 212-303-1655

From: *Fieldstone Services Corp.*
Attn: Robert Franz
Email: robert.franz@fieldstonecapital.com
Fax No.: 212-764-4030
Phone No: 212-764-4050

We are pleased to *confirm* the following transaction:

Trade Date: March 1, 2010

Seller: Fieldstone Services Corp.

Buyer: SOF Investments, L.P.

Debtor: Lehman Brothers Special Finance, Inc. ("LBSF")

Guarantor: Lehman Brothers Holdings Inc. ("LBHI")

Bankruptcy Case: Chapter 11 Case, Lehman Brothers Holdings Inc., No 08-13555 in the United States Bankruptcy Court for the Southern District of New York.

Notes: 82.655MM DIAMFN 6 5/18/15 (ISIN: XSO302352405) (the "Notes") in several pieces (Shanti – 35.610MM)

Purchase Price: [REDACTED]

Form of Purchase: Notes with language

Settlement: As soon as practicable

Distributions: All payments or distributions made on account of the Notes, whenever paid, are for the benefit of Buyer.

Other Terms of Trade: [REDACTED]

Other Terms:

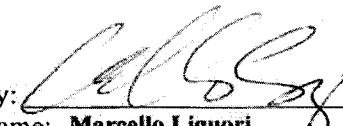


Binding Effect:

Upon execution by both Buyer and Seller in the space designated below, this letter shall constitute a binding agreement between the parties. This Trade Confirmation may be executed in multiple counterparts and such counterparts taken together shall be deemed to constitute one and the same instrument. This trade confirmation shall be governed by and construed in accordance with the laws of the State of New York.

Please provide the signature of a duly authorized officer or other signatory where indicated below and return this letter to the attention of Robert Franz at the following fax number: (212) 764-4030. This bid shall have to be reconfirmed with Buyer if not accepted in writing at this time.

If you have any questions, please contact Robert Franz **at (212) 764-4050.**

BUYER	SELLER
SOF INVESTMENTS, L.P.  By: _____ Name: <u>Marcello Liguori</u> Title: <u>Authorized Signatory</u>	FIELDSTONE SERVICES CORP. By: _____ Name: _____ Title: _____

Other Terms:

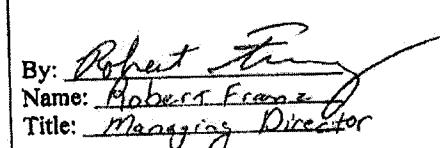


Binding Effect:

Upon execution by both Buyer and Seller in the space designated below, this letter shall constitute a binding agreement between the parties. This Trade Confirmation may be executed in multiple counterparts and such counterparts taken together shall be deemed to constitute one and the same instrument. This trade confirmation shall be governed by and construed in accordance with the laws of the State of New York.

Please provide the signature of a duly authorized officer or other signatory where indicated below and return this letter to the attention of Robert Franz at the following fax number: (212) 764-4030. This bid shall have to be reconfirmed with Buyer if not accepted in writing at this time.

If you have any questions, please contact Robert Franz at (212)764-4050.

BUYER	SELLER
SOF INVESTMENTS, L.P.  By: <u>Marcello Liguori</u> Name: <u>Marcello Liguori</u> Title: <u>Authorized Signatory</u>	FIELDSTONE SERVICES CORP.  By: <u>Robert Franz</u> Name: <u>Robert Franz</u> Title: <u>Managing Director</u>

AM